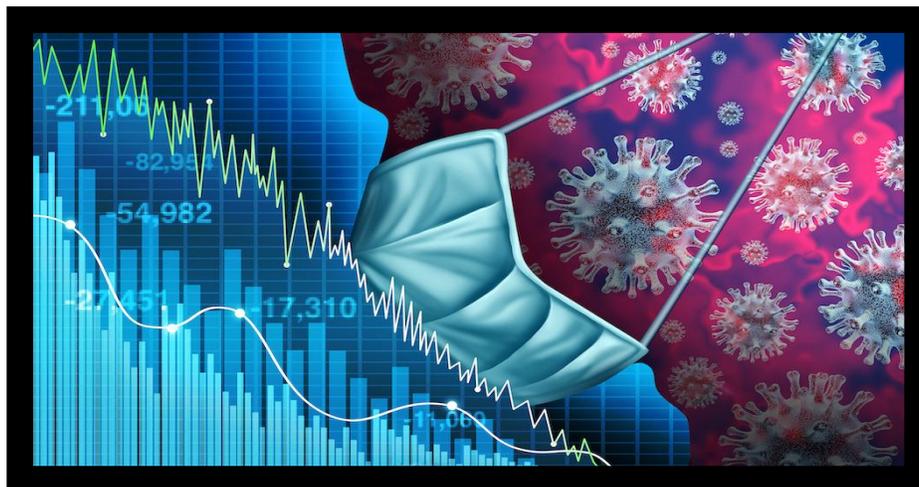


# Macro-Geopolitical Outlook, Plandemic Deceptions & Basel III

Posted February 4th, 2022

By Charles H. Coppes



*"Investors may want to begin to take some chips off the table: raise asset quality, reduce duration, and prepare for at least a halt of asset appreciation engineered upon a false central bank premise of artificial yields, QE, and the trickling down of faux wealth to the working class."*

- **William H. Gross, Legendary Bond Trader**

*"As their world collapses around them, central bankers will act like bulls in a china shop, destroying their credibility and currencies even more as their panic increases. Against this background, buyers of physical gold and silver will do so not because they expect to profit from it, but to preserve something from the chaos."*

- **Alisdair Macleod, Goldmoney.com Blogger**

*"War is the continuation of politics by other means."*

- **Carl von Clausewitz, Prussian Military Strategist (1780 – 1831)**

*"Not merely the validity of experience, but the very existence of external reality was tacitly denied by their philosophy. The heresy of heresies was common sense."*

- **George Orwell, Author of 1984**

*"If everybody is thinking alike, then somebody isn't thinking."*

- **General George P. Patton (1885 – 1945)**

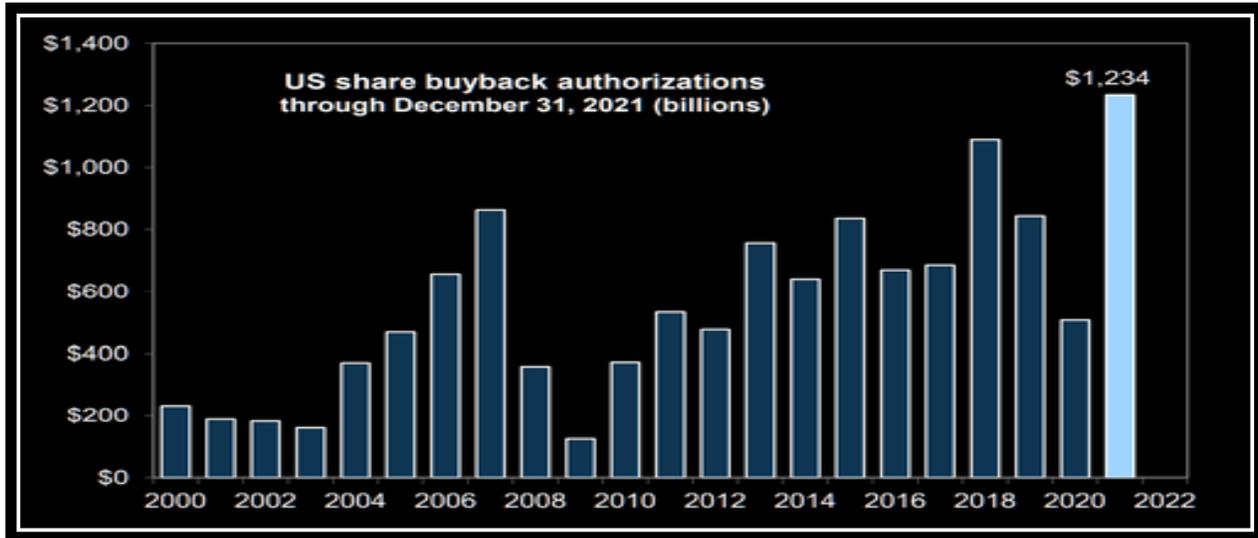
- *"Being kind to the cruel means being cruel to the kind."*

- **Dennis Prager, Founder of PragerU**

**Greetings to All in the New Year,**

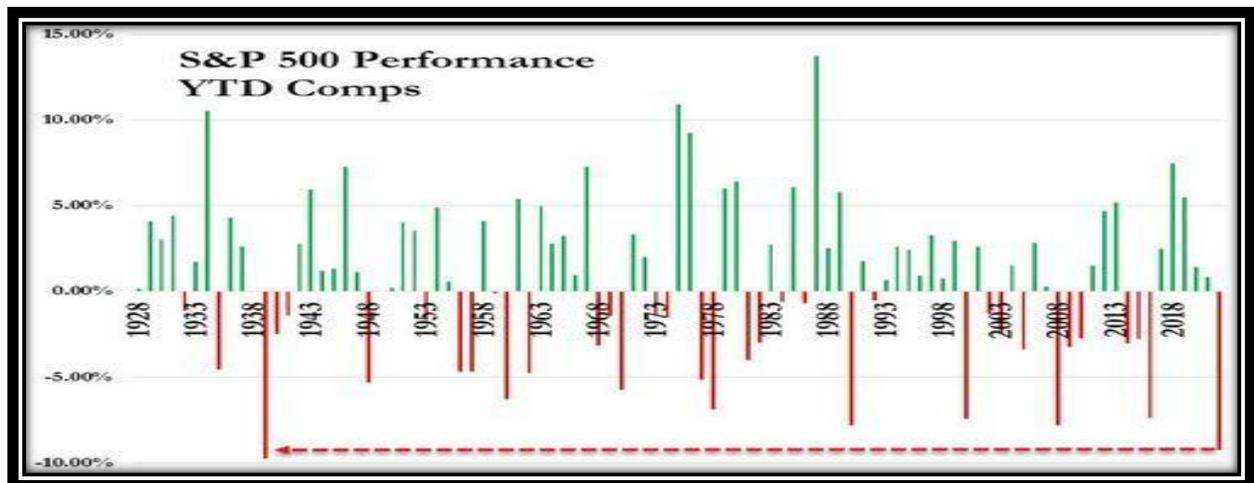
**It would appear that 2022 is getting off to a rough start.** Capital markets have become extremely risky and geopolitical tensions are rising. The **global plandemic** has beguiled the masses with endless variants, lies and statistics. As **Mark Twain** once said, "there are lies, damn lies, *and statistics.*" So, this will be a brief report since I am moving soon, and will share more about that in **my conclusion**.

# Wall Street Casino Hits the *Inflationary Wall!*



*"Investors may want to begin to take some chips off the table..." - Bill Gross*

**In 2021, US stocks hit seventy (70) new all-time highs.** Is this normal? Only if you have rigged crony capitalism supported by central planners. **As seen above,** corporate **stock buybacks** have been the main driver with a record **\$1.2 trillion** allocated to the casino, and mostly just **20** firms in the tech and banking sectors. Now there is talk of an interest rate hike in **2022** and the slowing of **free money** as **Charles H. Smith** notes, "Without continuous injections of more 'free money' and suppression of interest rates, the market--oh, the horror!-- would re-assert its *price discovery mechanisms* which tied interest rates to risk." Will the Fed actually raise rates a tiny bit? Perhaps, and the markets are having a tantrum. The broad **S&P Index** is off to its worst start since **1939** with a **16%** drop and a **22%** drop in small caps! The market is reacting to **inflationary pressures** in the economy, which would be better understood as the currency *getting cheaper* due to massive fiscal/monetary stimulus in the **US**.

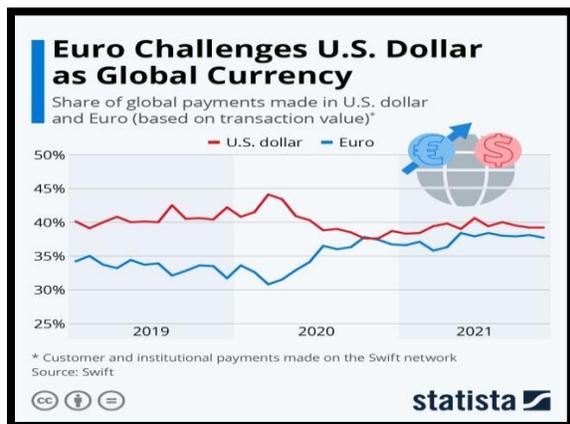


**Will this trend continue in 2022?** It is likely since stocks are highly overvalued with **P/E ratios** at **40.09** and **137%** higher than the average since **1871**, and "well above the **32.5** ratio in **1929**" according to **M. N. Gordon** in a [recent post](#). In the past two years, **US stock market cap** has exploded from **\$34 trillion** to **\$53 trillion**, or **250%** to **US GDP** (**60%** is normal!). **F. Wm. Engdahl** [comments below](#):

***“The enormous inflation rise since the malicious political lockdowns and the trillions of dollars in emergency spending by both Trump and Biden, coupled with the continuation of the Fed’s unprecedented near-zero interest rate policies and asset purchases of billions in bonds to keep the bubble inflated a bit longer– have set the stage for an imminent market collapse. Unlike what we are told, it is deliberate and managed.”***



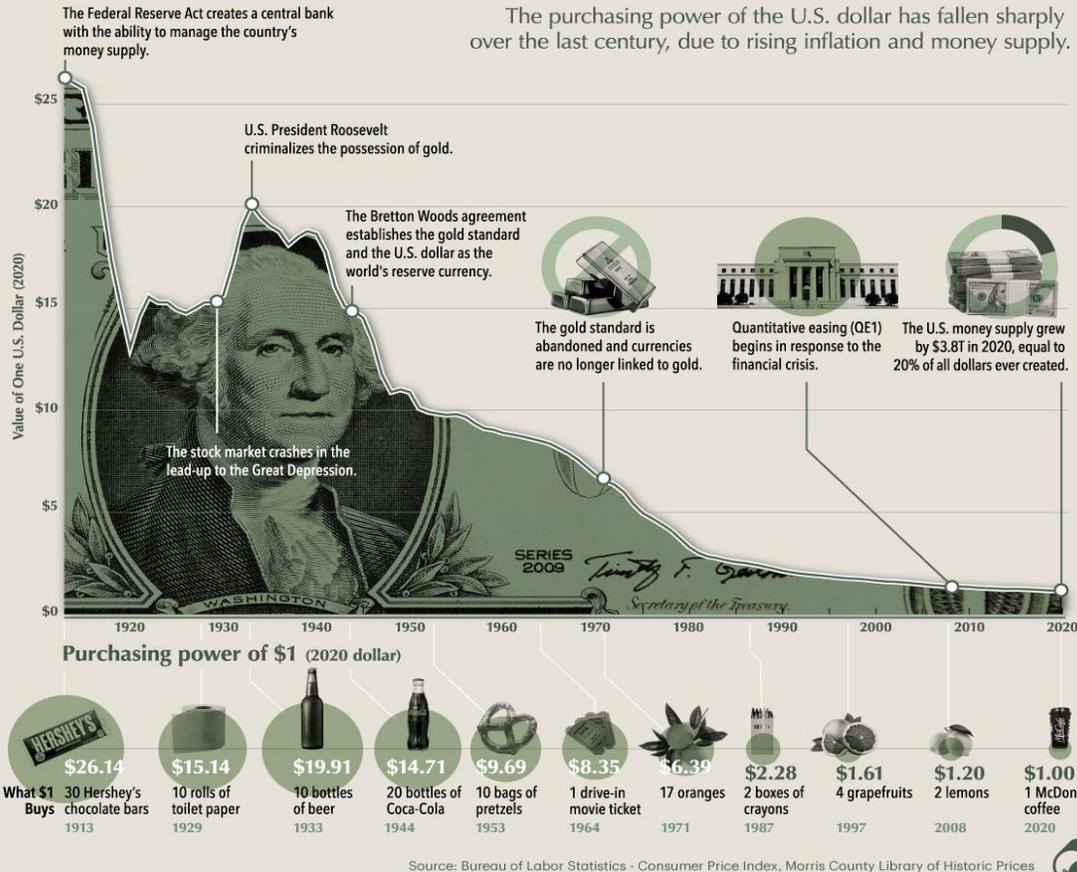
**As seen here, economic uncertainty is beginning to weigh on consumer confidence.** The mere talk of a rate hike is spooking the markets, and the Fed appears to be trapped. If they take away the punch bowl, the economy tanks. If they continue loose monetary policy, the bubble economy tanks. When this happens (either way) international confidence in the US dollar will suffer, and we can already see a shift away from the US dollar in the global payment system that is now favoring the Euro:



**Is this important?** You bet! As I covered in my December newsletter this is a huge macroeconomic and geopolitical development that fits right into Bible prophecy. The prophet Daniel clearly points to Europe being the dominate world power in the last days (Dan. 2, 9). This paradigm shift will be the result of an epic fiscal/monetary reset in the West as I outline in my book. This new architecture will favor the Euro in a new reserve currency being proposed by the IMF known as the Special Drawing Right (SDR). Plans are being made and you can read more about this in my newsletter at [THIS LINK](#). It is fairly obvious that the US dollar cannot remain as the single reserve currency, and here is why:

# A DOLLAR'S WORTH

## PURCHASING POWER OF THE U.S. DOLLAR



**The US dollar is getting CHEAP and this is why things are getting expensive!** Simple as that. The central banksters fret over **inflation** as if it was an alien threat from outer space, *when a debt-based economy is the root cause*. This is why the **Fed** is beyond “reform” or redemption. “The point is, central planners are barbaric,” [writes M. N. Gordon](#). They have no business in a civilized society. Their actions are based on garbage and backed by force. And through their money printing and interest rate price fixing schemes they’ve corrupted the world and concentrated wealth and power for the elites.” [All I can say is Amen to that!](#) Most people are woefully ignorant as to the creation of money or even what money is at all. And we are to be reminded that ALL fiat currencies have *failed* in history and this time is no different. Monetary historian **Alasdair Macleod** [concludes thusly](#):

***“The required expansion of currency and credit by the central bank network is unimaginable and comes in addition to the massive monetary expansion of the last two years. The collapse in purchasing power of the entire fiat currency system is therefore in prospect, along with the values of everything that depends upon it. The only sure-fire escape for the ordinary person is to physically possess the money of history that cannot be corrupted, and to which when the state theory of money is disproved yet again, becomes the only acceptable medium of exchange. That is physical gold and silver.”***

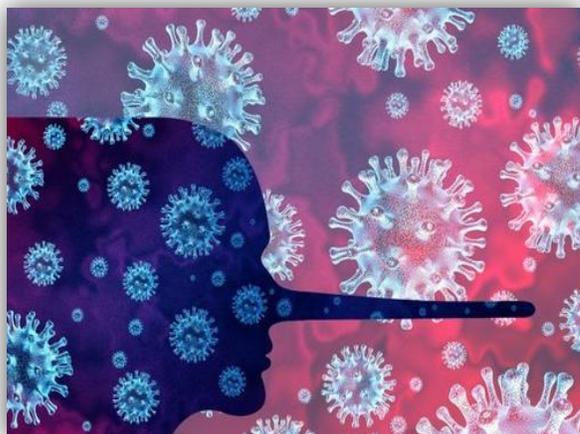
I will have more to say about gold and silver in a moment. Equally concerning about an imminent market/currency collapse is the **looming retirement crisis** in the world. This will be the major theme in my next newsletter and you are strongly urged to watch this important **one-hour video**:

## [Video: The Coming Retirement Crisis Explained with Raoul Pal](#)

Featured above is our **aging demographic** and stress on the system (since 2008) and how people are taking huge risks with inflated stocks and real estate. The world is heading into a deflationary cycle and **Depression** and you can learn more at [THIS LINK](#) from researcher **Bruce Wilds**. Stunning.



Another concern confronting citizens is the heightened threat of **nuclear war** in the world. In late **October**, the PLA shocked the world with the [launch of a next-generation hypersonic missile](#). The **DF-26** travels at *5-times* the speed of sound, or **4,000 MPH**. **China** is preparing to attack **Taiwan** and has [openly threatened Australia](#) (and the US) with a “heavy attack” if they intervene. According to [recent congressional testimony](#) the **US** is “likely” to engage **China** over **Taiwan**. In addition, **Russia** has also tested their [Zircon missile](#) that can travel at Mach-7 speeds, and **North Korea** also has their Hwasong-8 ICBM missiles to provoke the region. These are huge **geopolitical issues** and any kinetic war is unthinkable today. [But, as they say, war is just politics on a different level.](#) Another pressing economic matter is rising **energy costs** and the fact that **LNG** gas is vital to producing **fertilizer** (urea) for food production. [THIS](#) article notes how this could affect farming worldwide and perhaps even **famine**. I will cover these issues in future newsletters, but now we must direct our attention to the **global plandemic** and the various lies, hidden agendas and **deceptions** that they are peddling.



One of the most persistent myths surrounding the plandemic has been the efficacy of **THE MASK**. In a [written reply](#) on **February 5, 2020**, Lord Farci opined, “The typical [cloth] mask you buy in the drug store is not really effective in keeping out the virus.” On [60 Minutes](#) he advised, “There's no reason to be walking around with a mask.” That eventually became wear **two masks** or more and now comes [the declaration that only N-95 masks are effective](#) – which categorically means that all previous recommendations, shaming and hysteria was (and is) nothing more than *virtue signaling*. Sort of like, wearing Dear Leader lapel pins in **North Korea**. **Dr. Rand Paul** is [demanding an apology](#), since he has been right about the holy face diaper, but don't expect that. As of January 1, 2022 the **CDC** has informed the **FDA** that they have removed their endorsement of the **PCR Test**. Why is this? As I stated in my October NL, this test is a **fake** and has been used to drive false positives among the so-called “asymptomatic” demographic. Recently, the **Chief Medical Officer** for the **NFL** stated this:

*"I think all of our concern about [asymptomatic spread] has been going down based on what we've been seeing throughout the past several months... **We've got our hands full with symptomatic people**. Can I tell you tonight that there has never been a case when someone without symptoms passed it on to someone else? No, of course I can't say that. **But what I can say to you is that I think it's a very, very tiny fraction of the overall problem, if it exists at all.***

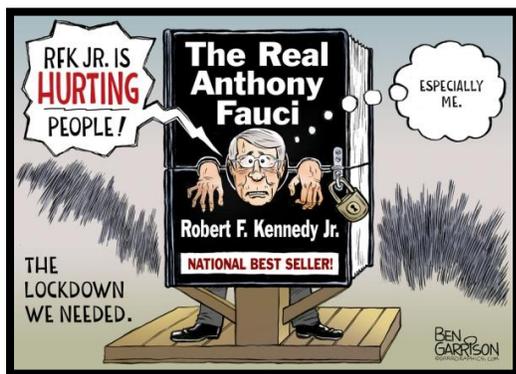
[The good doctor concludes](#) that viral spread “...is not being driven by people who have no idea that they are infected and they are infecting scores of others. This is being driven by people with symptoms and the exposures during that symptomatic period.” Wow, so logical. It turns out that the real pandemic has been *fear porn* for the past two years in the media. For example, **James Smith** is the Chairman of the Board for **Reuters News Agency**, but he *also* sits on the board of **Pfizer**. No conflict there. And even **The Donald** is lecturing the **MAGA** faithful to get their **Big Pharma** clot shots.



United States of America			
	Rank	%	World Figures
Currency:	US Dollar USD (\$)	--	--
Year:	2017	--	2017
Population:	327 million	3	4.4 7.4 billion
Surface:	9.6 million sq. km.	3	7.1 135 million sq. km.
Density:	34 inhabitants / sq. km.	157	62 55 inhabitants / sq. km.
Gross Domestic Product:	\$19 trillion	1	24 \$79 trillion
GDP per capita:	\$59,274	14	553 \$10,710
Purchase Power Parity:	\$59,500	15	350 \$16,989
Exports:	\$2.4 trillion	2	7.4 \$29 trillion
Imports:	\$2.4 trillion	1	14.4 \$16 trillion
Exports:	\$1.6 trillion	2	9.4 \$17 trillion
<b>PROJECTED LOSS OF LIFE: 227 MILLION</b>			
Forecast 2025			
Population:	100 million	14	1.4 6.9 billion
Density:	10 inhabitants / sq. km.	168	20.0 50 inhabitants / sq. km.
Gross Domestic Product:	\$2.4 trillion	6	3.8 \$65 trillion
GDP per capita:	\$24,561	24	261 \$9,421
Purchase Power Parity:	\$16,374	57	141 \$11,634
Military Budget:	\$32 billion	6	2.8 \$1.2 trillion

The overall reaction to this **plandemic** has been like a **Covid Death Cult**. [At vaccinedeaths.com](#), they ask, “If the ‘vaxx’ REALLY does work, why are so many of the fully vaxxed and fully boosted still getting COVID?” Indeed, if YOU have the vaxx, *why mandate that I do?* But “common sense” is the “heresy of heresies” when it comes to **Group Think**, said **Orwell**. At this same link, a suspected Deep State site documented in **2017** predicts that the **US** will have a *population reduction* of **227 million** by the year **2025** (see above - this is the amount of people vaxxed today). Is the plandemic really a cover for genocide? **Dr. Michael Yeadon** (32 years at Pfizer) emphatically states this is the case – [LINK](#). In case you doubt this, just watch [THIS 2-MIN CLIP](#) and to see how **the-for-profit-hospitals** are complicit in this crime against humanity! The amount of deaths and adverse reactions from this so-called “vaccine” are being grossly underestimated with **VAERS** at the **CDC** and **FDA**. **New Zealand** has now allowed for “lethal injections” to [promote euthanasia](#) among their **Covid** patients.

According to Epoch Times, vaccine mandates are required for healthcare workers. If hospitals are not in compliance they will lose federal funding. Thankfully, **these states** are resisting unlawful mandates; Alabama, Alaska, Arizona, Arkansas, Georgia, Idaho, Indiana, Iowa, Kansas, Kentucky, Louisiana, Mississippi, Missouri, Montana, Nebraska, New Hampshire, North Dakota, Ohio, Oklahoma, South Carolina, South Dakota, Texas, Utah, West Virginia, and Wyoming. Unlike other nations, the **US** has **50** states (colonies), federal judges and lots of guns to put tyrants on notice. But as **Dr. Yeadon** has warned **above**, the real goal is for **universal vaccine passports**. He says this will be the end of human freedom and liberty, but this is exactly what they want (like China). Medical tyrants and technocrats are now demanding that the **unvaxxed** be denied hospital care at all. This is only going to get worse, and reports out of **China** reveal how "...the government has the help of a vast army of community workers who carry out the policy with zeal and hordes of online nationalists who attack anyone raising grievances or concerns." The **Covid** zealots say, "I'm just carrying out my duty" like they said at the **Nuremberg Trials in 1945**. And that is what we need to hold these psychopaths accountable!



In his new book released last month, **Bobby Kennedy** fully exposes **Lord Farci** and his ilk. This book is a top seller at **Amazon**, but the complicit media is silent. His publisher explains this cover-up at [THIS](#) link. Why the deception and cowardice? **Big Pharma** spends millions (billions) on ad revenue through the legacy media. And speaking of millions and billions this is an excerpt from his book.

***“In early 2000, Fauci shook hands with Bill Gates in the library of Gates’ \$147 million Seattle mansion, cementing a partnership that would aim to control an increasingly profitable \$60 billion global vaccine enterprise with unlimited growth potential. Through funding leverage and carefully cultivated personal relationships with heads of state and leading media and social media institutions, the Pharma-Fauci-Gates alliance exercises dominion over global health policy.”***

The entire **plandemic** is being orchestrated by unelected technocrats. **Kennedy’s** book takes particular aim at **Farci** and **Bill Gates**. And we are now learning that (genocide) charges have been filed against **Farci, Gates, Big Pharma CEOs** and others at [The International Criminal Court in The Hague](#). You can read about it [HERE](#) and [HERE](#). After two years, all of the fraud, lies, deception, grift and murder is finally being revealed. The latest figures for the **EU/UK/US** are **61,654** vaxx deaths and **9,755,085** medical injuries (with no liability). A near victim was **Scott Quiner** at Mercy Hospital in Minnesota. Admitted in November, the doctors informed **Anne** that her husband on the ventilator needed to die. With the help of an attorney and *court order* she rescued her husband and flew him to **Texas** where he was given **Ivermectin**...and made a complete recovery. You won’t hear that “feel good” story in the evening news. Read about it [RIGHT HERE](#). Are you angry yet? If you have time you can hear/watch an excellent interview with **Robert Kennedy, Jr.** with **James Corbett** at [THIS LINK](#). I would also recommend **Frontline Doctors** to get information about protocols like **Ivermectin** - [LINK](#).

# Basel III Accord Update: *Delivery Defaults?*



*“Buyers of physical gold and silver will do so not because they expect to profit from it, but to preserve something from the chaos.” – Alasdair McLeod, London*

As I have been reporting in the past year, the **Bank of International Settlements** in Switzerland has finally adopted the recent **gold** accord as of **January 2022**. What does this mean? It means that **gold** (and silver) is likely to go up this year. Following the subprime meltdown in **2008**, the banksters agreed that **gold** needs to be a liquid asset on their books to reduce capitalization risk. As I mentioned earlier (p. 4), this is particularly urgent as we go into **2022** with talk of rates, inflation and extreme overvaluations. Do large banks have enough **gold**? It is doubtful. We know for a fact that **silver** traded at **Comex** in NY has **100** paper contracts (or more) for each ounce of alleged physical **silver** in their vaults. As noted by trader Andrew Lane, gold traded in **London** (LBMA) is very suspect:

***“The LBMA appears equally as frustrating. They openly admit that 95% of their trading is paper contracts, and they are seven times the size of the Comex in volume traded daily. Bottom line? Neither are set up as delivery markets and given the stress tests of banks even at this late stage, there is potential for both to implode if ‘owners’ of all bars were to call in for delivery, it would be impossible for both to satisfy this and both exchanges would push through a cash settlement as the only option.... Here’s an interesting statistic, less than 1% of traders across the globe hold physical gold. If that doubles (and history has shown much higher percentages), how will bullion desks cope, and what will happen to the price? They won’t be able to cope is the answer, they will run out of physical metal [default], and we will see price discovery.*”**

So, there you have it. A perfect setup for the metals sector. **Andrew Lane** concludes, that **The Basel III Accord** “is all part of a plan to have gold at the center of whatever is coming when fiat currencies fail.” He adds that this is “the final chance for a generational buying opportunity.” Indeed, if we have **delivery defaults** at the two main exchanges in **NY** and **London** it will be **explosive!** Supply and demand fundamentals may not matter now (due to massive metals manipulation), but it will matter in the real world! **Nick Barisheff** is the author of *\$10,000 Gold*, and he provides this advice:

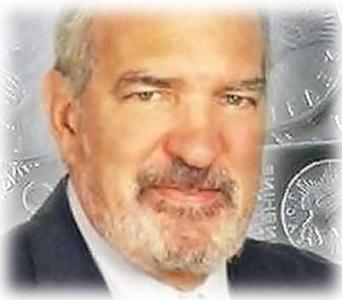
***“Every portfolio should have at least 20% allocated to bullion in order to preserve wealth, improve returns and reduce portfolio volatility. Investors need to consider that if they lose 50% of their portfolio, they will need to achieve gains of 100% just to break even. Although prices still may go up, it would be prudent to sit out the next few months in cash or gold. That will provide investors with the opportunity to reinvest in their favorite assets at considerable discounts at the bottom. This is the perfect time to allocate to gold based on all the factors and data during this perfect storm for gold.”***

Central banks have been net buyers of **gold** since **2010** (for the first time in a long time). According to **The World Gold Council**, central banks foreign exchange reserves in **gold** have reached a **31-year** high in **2022**. Do the **evil banksters** realize that a “perfect storm” is coming for **gold and silver**? I would say yes they do, and that is why they are doing what they are doing. Watch what they do.



So what about silver? According to **The Silver Institute**, silver supply (mining) has been flat, but demand is up **15%** in the past year. They further note that demand for **silver** will only increase with **global green agendas**, therefore, “...it seems reasonable to assume that silver will be one of an elite group of beneficiaries from global environmental policies.” I consider **silver** to be an elite investment simply because it is the *most undervalued asset* in the world. The current **silver/gold ratio is 80:1** (or the price of gold divided by the price of silver). A normal ratio would be closer to **15:1**, or even **30:1** like we had in **2011**. Silver always outperforms gold. In his annual forecast for 2022, James Howard Kunstler provides a great overview and hints at the **fiscal/monetary reset** (p. 3) with this comment:

***“What I predict for 2022 is that the Federal Reserve will embark on a much-heralded tightening program – and then abandon it at the first sign of trouble, the inevitable stock market downturn. Then the Fed will be back to buying our own debt paper and attempting to stuff interest rates back down, if they can, which may not be possible anymore. The Fed soon loses all control over American money. They may try to retire old dollars and replace them with new dollars backed by something, gold and silver being the obvious candidates. That will lead to a severe upward re-pricing of both metals. Let’s predict gold at \$5,000 and silver at \$200 by the end of 2022.”***



Could silver have a 10-fold increase in 2022? You bet it could! Maybe even a 20-fold increase! **Silver expert Ted Butler** has been watching this for years, and he sees a big rally coming because **J P Morgan Chase** has a billion *physical ounces* and is getting ready to double-cross the other banksters at **Comex** (Crimex). **He states**, “The bottom line on all this is a setup so bullish in silver so as to defy words. I still stick by my contention that if the big four Comex shorts don’t add aggressively to short positions on the next silver rally, we will be off the races.” I think we will be off to the races, and it will not just be to “preserve something from the chaos” – but to also **profit** in these times.

**Summary and Conclusion.** As some of you know, I'm moving to **Sandpoint, Idaho** this month. I have been asked why the transition. I was looking at buying a condo at [the ski resort there](#) and then decided to *sell my home at the peak* and simply *move up north!* We know that people are moving for various reasons, and one concern I have about the southwest is the looming water crisis at **Hoover Dam**, and the dire consequence for **60 million** people out this way – see [LINK](#). Not a big story right now, but it will be. Other factors motivated me, and I look forward to [my new place in the high country of Idaho](#). Moving is not easy for most people and **Charles Hugh Smith** had a good article that asks, [should you move when you can, or when you MUST?](#) He notes how urban areas lack social cohesion and self-reliance and how rural people can sell property and then buy on the cheap later after the **RE bubble bursts** – which I will do. I recommend [THIS](#) article for your consideration.



**As I have covered, this year is off to a rough start.** The central banksters are losing control of the fiat money system, and that is why a **perfect storm** is gathering in the metals space. As **Smith** also points out, the **Fed** is trapped and all that remains is a financial reckoning day that I outline in my book at [THIS LINK](#). The casino is about to blow and very few are prepared for what is coming. In addition we also have geopolitical tensions, culture wars and an **aging demographic** that is bankrupting our institutionalized **Welfare State** that will lead to a humanitarian crisis that I will cover next time.



**Finally**, we need to be in prayer in these uncertain times. Indeed these are prophetic times and very **deceptive** times. This wicked **plandemic** is full of lies, fraud and hidden agendas from the **UN**, **WEF**, **Deep State** and other bad actors. **Deception** is described as “...an instance of actions and/or schemes fabricated to mislead

and/or delude someone into errantly believing a lie or inaccuracy.” [This is where we are](#). As **Patton** said, “If everybody is thinking alike, then somebody isn’t thinking.” We are to “expose the deeds of darkness” (Eph. 5:11). [We need to push back and not be kind to cruel psychopaths!](#) We are truly in a battle between **good and evil** and I pray for your own safety and discernment in this New Year. As I like to say, **God** has never promised a smooth flight in this life – *just a safe landing* – and you can read about that at [THIS LINK](#) (Jn. 3:16). Next month I’ll be writing from **Idaho** and I’ll let you know!

Until Next Time, Your Messenger from Sandpoint 🙏

[www.idpconsultinggroup.com](http://www.idpconsultinggroup.com)



**FAIR USE NOTICE:** This newsletter contains copyrighted material the use of which has not always been specifically authorized by the copyright owner. We are making such material available in our efforts to advance better understanding of geopolitics, macroeconomics and metals markets. We believe this constitutes a ‘fair use’ of any such copyrighted material as provided for in section 107 of the US Copyright Law. In accordance with Title 17 U.S.C. Section 107, the material in this monthly newsletter is distributed for educational purposes.